

# MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

APRIL 30, 2000

(Details may not add to totals)

**TABLE I -- SUMMARY OF PUBLIC DEBT OUTSTANDING, APRIL 30, 2000 AND  
COMPARATIVE FIGURES FOR APRIL 30, 1999**

(Amount in millions of dollars)

Title	APRIL 30, 2000		APRIL 30, 1999	
	Average Interest Rate	Amount Outstanding	Average Interest Rate	Amount Outstanding
Interest-bearing Debt:				
Marketable:				
Treasury Bills.....	<sup>1</sup> 5.773	\$651,307	<sup>1</sup> 4.668	\$650,083
Treasury Notes.....	6.021	1,693,993	6.159	1,891,214
Treasury Bonds.....	8.504	650,964	8.585	632,516
Treasury Inflation-Indexed Notes.....	3.774	75,170	3.679	59,309
Treasury Inflation-Indexed Bonds.....	3.852	32,826	3.768	24,450
Federal Financing Bank <sup>2</sup> .....	8.917	15,000	8.917	15,000
<b>Total Marketable <sup>a</sup>.....</b>	<sup>3</sup> <b>6.522</b>	<b>3,119,260</b>	<sup>3</sup> <b>6.357</b>	<b>3,272,572</b>
Nonmarketable:				
Domestic Series.....	7.933	29,995	7.932	29,995
Foreign Series.....	7.487	28,668	7.458	32,922
R.E.A. Series.....	5.000	1	5.000	1
State and Local Government Series.....	5.597	162,216	5.658	171,728
United States Savings Securities.....	6.280	178,526	6.340	180,750
Government Account Series.....	6.798	2,127,484	6.866	1,889,400
<b>Total Nonmarketable <sup>b</sup>.....</b>	<sup>3</sup> <b>6.687</b>	<b>2,526,890</b>	<sup>3</sup> <b>6.736</b>	<b>2,304,797</b>
<b>Total Interest-bearing Debt.....</b>	<sup>3</sup> <b>6.597</b>	<b>5,646,150</b>	<sup>3</sup> <b>6.515</b>	<b>5,577,369</b>
Noninterest-bearing Debt:				
Not Subject to the Statutory Debt Limit.....	.....	527	.....	530
Subject to the Statutory Debt Limit.....	<sup>4</sup> .....	38,431	.....	7,941
<b>Total Noninterest-bearing Debt.....</b>	.....	<b>38,958</b>	.....	<b>8,471</b>
<b>Total Public Debt Outstanding.....</b>	.....	<b>5,685,108</b>	.....	<b>5,585,840</b>

**TABLE II -- STATUTORY DEBT LIMIT, APRIL 30, 2000**

(Amount in millions of dollars)

Public Debt Subject to Limit:	
Public Debt Outstanding.....	\$5,685,108
Less amounts not subject to limit:	
Noninterest-bearing Debt.....	527
Unamortized Discount <sup>5</sup> .....	70,413
Federal Financing Bank.....	15,000
<b>Total Public Debt subject to limit.....</b>	<b>5,599,168</b>
Other debt subject to limit:	
Guaranteed Debt of Government agencies.....	166
<b>Total Debt Subject to limit.....</b>	<b>5,599,334</b>
Statutory Debt Limit <sup>6</sup> .....	5,950,000
Balance of Statutory Debt Limit.....	350,666

**Don't wait for the mail**  
**You can get this statement "FREE", as soon as it's released**  
**at 3:00 p.m. Eastern time on the 4th workday of each month,**  
**at [www.publicdebt.treas.gov](http://www.publicdebt.treas.gov).**

TABLE III - DETAIL OF PUBLIC DEBT OUTSTANDING, APRIL 30, 2000

Loan Description		Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
					Issued	(Retired) / Inflation Adj.	Outstanding
Interest-bearing Debt: <sup>c</sup>							
Marketable:							
Treasury Bills (Maturity Value): <sup>7 e</sup>							
CUSIP:	Yield:						
912795 DU2	5.090	11/04/99	05/04/00	05/04/00	13,082	25,639	
	5.560	02/03/00			12,557		
DV0	5.120	11/12/99	05/11/00	05/11/00	11,678	25,246	
	5.545	02/10/00			13,568		
DW8	5.215	11/18/99	05/18/00	05/18/00	11,962	25,489	
	5.510	02/17/00			13,527		
DX6	4.630	05/27/99	05/25/00	05/25/00	15,297	40,135	
	5.235	11/26/99			11,646		
	5.640	02/24/00			13,191		
DY4	5.330	12/02/99	06/01/00	06/01/00	12,377	25,931	
	5.670	03/02/00			13,554		
DZ1	5.290	12/09/99	06/08/00	06/08/00	11,869	25,368	
	5.690	03/09/00			13,499		
EA5	5.410	12/16/99	06/15/00	06/15/00	11,709	24,467	
	5.730	03/16/00			12,758		
EB3	4.890	06/24/99	06/22/00	06/22/00	14,851	38,468	
	5.600	12/23/99			11,178		
	5.780	03/23/00			12,438		
EC1	5.505	12/30/99	06/29/00	06/29/00	11,676	27,521	
	5.720	03/30/00			15,845		
ER8	5.585	01/06/00	07/06/00	07/06/00	10,461	23,361	
	5.710	04/06/00			12,900		
ET4	5.420	01/13/00	07/13/00	07/13/00	10,249	22,730	
	5.680	04/13/00			12,481		
ED9	4.710	07/22/99	07/20/00	07/20/00	15,373	38,233	
	5.535	01/20/00			9,793		
	5.645	04/20/00			13,068		
EU1	5.520	01/27/00	07/27/00	07/27/00	9,696	25,024	
	5.620	04/27/00			15,327		
EV9	5.705	02/03/00	08/03/00	08/03/00	10,591	10,591	
EW7	5.770	02/10/00	08/10/00	08/10/00	11,982	11,982	
EE7	4.945	08/19/99	08/17/00	08/17/00	15,048	26,871	
	5.760	02/17/00			11,823		
EX5	5.765	02/24/00	08/24/00	08/24/00	11,951	11,951	
EY3	5.765	03/02/00	08/31/00	08/31/00	12,542	12,542	
EZ0	5.825	03/09/00	09/07/00	09/07/00	12,970	12,970	
EF4	5.000	09/16/99	09/14/00	09/14/00	15,542	26,450	
	5.860	03/16/00			10,908		
FA4	5.895	03/23/00	09/21/00	09/21/00	11,114	11,114	
FB2	5.905	03/30/00	09/28/00	09/28/00	14,861	14,861	
FC0	5.900	04/06/00	10/05/00	10/05/00	11,777	11,777	
EG2	5.115	10/14/99	10/12/00	10/12/00	16,734	29,276	
	5.855	04/13/00			12,542		
FD8	5.765	04/20/00	10/19/00	10/19/00	11,962	11,962	
FE6	5.745	04/27/00	10/26/00	10/26/00	14,292	14,292	
EH0	5.170	11/12/99	11/09/00	11/09/00	15,453	15,453	
EJ6	5.350	12/09/99	12/07/00	12/07/00	14,819	14,819	
ES6	5.645	01/06/00	01/04/01	01/04/01	14,942	14,942	
FR7	5.905	02/03/00	02/01/01	02/01/01	16,226	16,226	
FV8	5.840	03/02/00	03/01/01	03/01/01	15,616	15,616	
Total Treasury Bills.....					651,307	651,307	
Treasury Notes: <sup>8 f</sup>							
CUSIP:	Series:	Interest Rate:					
912827 YW6	B	8-7/8 <sup>9</sup>	05/15/90	05/15/00	05/15-11/15	10,496	
2T8	V	6-3/8	05/15/97	05/15/00	05/15-11/15	20,763	
U26	L	6-1/4	05/31/95	05/31/00	05/31-11/30	12,752	
4G4	AD	5-1/2 <sup>9</sup>	06/01/98	05/31/00	05/31-11/30	16,580	
U42	M	5-7/8	06/30/95	06/30/00	06/30-12/31	12,464	
4J8	AE	5-3/8 <sup>9</sup>	06/30/98	06/30/00	06/30-12/31	14,939	
U67	N	6-1/8	07/31/95	07/31/00	01/31-07/31	12,339	
4M1	AF	5-3/8 <sup>9</sup>	07/31/98	07/31/00	01/31-07/31	18,683	
ZE5	C	8-3/4 <sup>9</sup>	08/15/90	08/15/00	02/15-08/15	11,081	
3D2	W	6	08/15/97	08/15/00	02/15-08/15	18,053	
V25	P	6-1/4	08/31/95	08/31/00	02/28-08/31	11,922	
4Q2	AG	5-1/8 <sup>9</sup>	08/31/98	08/31/00	02/28-08/31	20,029	
V41	Q	6-1/8	10/02/95	09/30/00	03/31-09/30	12,011	
4R0	AH	4-1/2 <sup>9</sup>	09/30/98	09/30/00	03/31-09/30	19,269	
V66	R	5-3/4	10/31/95	10/31/00	04/30-10/31	12,080	
4T6	AJ	4 <sup>9</sup>	11/02/98	10/31/00	04/30-10/31	20,525	
ZN5	D	8-1/2 <sup>9</sup>	11/15/90	11/15/00	05/15-11/15	11,520	
3M2	X	5-3/4 <sup>9</sup>	11/17/97	11/15/00	05/15-11/15	16,036	
W24	S	5-5/8	11/30/95	11/30/00	05/31-11/30	12,357	
4W9	AK	4-5/8 <sup>9</sup>	11/30/98	11/30/00	05/31-11/30	20,158	
W40	T	5-1/2	01/02/96	12/31/00	06/30-12/31	12,821	
4X7	AL	4-5/8 <sup>9</sup>	12/31/98	12/31/00	06/30-12/31	19,475	

Loan Description				Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
							Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Notes--Continued:									
CUSIP:	Series:	Interest Rate:							
912827	W65	E	5-1/4	01/31/96	01/31/01	01/31-07/31	12,816		12,816
	4Z2	U	4-1/2	02/01/99	01/31/01	01/31-07/31	19,777		19,777
	ZX3	A	7-3/4	02/15/91	02/15/01	02/15-08/15	11,313		11,313
	3W0	S	5-3/8	02/17/98	02/15/01	02/15-08/15	15,367		15,367
	X23	F	5-5/8	02/29/96	02/28/01	02/28-08/31	12,820		12,820
	5C2	V	5	03/01/99	02/28/01	02/28-08/31	19,587		19,587
	X49	G	6-3/8	04/10/96	03/31/01	03/31-09/30	14,181		14,181
	5D0	W	4-7/8	03/31/99	03/31/01	03/31-09/30	21,605		21,605
	X64	H	6-1/4	04/30/96	04/30/01	04/30-10/31	13,780		13,780
	5E8	X	5	04/30/99	04/30/01	04/30-10/31	21,034		21,034
	A85	B	8	05/15/91	05/15/01	05/15-11/15	12,398		12,398
	4E9	T	5-5/8	05/15/98	05/15/01	05/15-11/15	12,874		12,874
	Y22	J	6-1/2	05/31/96	05/31/01	05/31-11/30	13,722		13,722
	5H1	Y	5-1/4	06/01/99	05/31/01	05/31-11/30	19,886		19,886
	Y48	K	6-5/8	07/01/96	06/30/01	06/30-12/31	14,282		14,282
	5J7	Z	5-3/4	06/30/99	06/30/01	06/30-12/31	19,001		19,001
	Y71	L	6-5/8	07/31/96	07/31/01	01/31-07/31	14,137		14,137
	5L2	AB	5-1/2	08/02/99	07/31/01	01/31-07/31	20,541		20,541
	B92	C	7-7/8	08/15/91	08/15/01	02/15-08/15	12,339		12,339
	Z39	M	6-1/2	09/30/96	08/31/01	02/28-08/31	14,000		14,000
	5P3	AC	5-1/2	08/31/99	08/31/01	02/28-08/31	20,119		20,119
	Z54	N	6-3/8	09/30/96	09/30/01	03/31-09/30	14,519		14,519
	5Q1	AD	5-5/8	09/30/99	09/30/01	03/31-09/30	18,798		18,798
	Z88	P	6-1/4	10/31/96	10/31/01	04/30-10/31	14,640		14,640
	5R9	AE	5-7/8	11/01/99	10/31/01	04/30-10/31	19,196		19,196
	D25	D	7-1/2	11/15/91	11/15/01	05/15-11/15	24,226		24,226
	2C5	Q	5-7/8	12/02/96	11/30/01	05/31-11/30	33,505		33,505
	2E1	R	6-1/8	12/31/96	12/31/01	06/30-12/31	31,166		31,166
	2G6	C	6-1/4	01/31/97	01/31/02	01/31-07/31	13,453		13,453
	5X6	R	6-3/8	01/31/00	01/31/02	01/31-07/31	19,381		19,381
	2L5	D	6-1/4	02/28/97	02/28/02	02/28-08/31	13,800		13,800
	6A5	S	6-1/2	02/29/00	02/28/02	02/28-08/31	16,563		16,563
	2P6	E	6-5/8	03/31/97	03/31/02	03/31-09/30	14,301		14,301
	6B3	T	6-1/2	03/31/00	03/31/02	03/31-09/30	17,238		17,238
	2S0	F	6-5/8	04/30/97	04/30/02	04/30-10/31	14,475		14,475
	F49	A	7-1/2	05/15/92	05/15/02	05/15-11/15	11,714		11,714
	2W1	G	6-1/2	06/02/97	05/31/02	05/31-11/30	13,504		13,504
	2Y7	H	6-1/4	06/30/97	06/30/02	06/30-12/31	13,059		13,059
	3C4	K	6	07/31/97	07/31/02	01/31-07/31	12,231		12,231
	G55	B	6-3/8	08/17/92	08/15/02	02/15-08/15	23,859		23,859
	3G5	L	6-1/4	09/02/97	08/31/02	02/28-08/31	12,732		12,732
	3J9	M	5-7/8	09/30/97	09/30/02	03/31-09/30	12,807		12,807
	3L4	N	5-3/4	10/31/97	10/31/02	04/30-10/31	11,737		11,737
	3Q3	P	5-3/4	12/01/97	11/30/02	05/31-11/30	12,121		12,121
	3S9	Q	5-5/8	12/31/97	12/31/02	06/30-12/31	12,052		12,052
	3V2	C	5-1/2	02/02/98	01/31/03	01/31-07/31	13,101		13,101
	J78	A	6-1/4	02/16/93	02/15/03	02/15-08/15	23,563		23,563
	Z33	D	5-1/2	03/02/98	02/28/03	02/28-08/31	13,670		13,670
	4B5	E	5-1/2	03/31/98	03/31/03	03/31-09/30	14,173		14,173
	4D1	F	5-3/4	04/30/98	04/30/03	04/30-10/31	12,573		12,573
	4H2	G	5-1/2	06/01/98	05/31/03	05/31-11/30	13,132		13,132
	4K5	H	5-3/8	06/30/98	06/30/03	06/30-12/31	13,127		13,127
	L83	B	5-3/4	08/16/93	08/15/03	02/15-08/15	28,011		28,011
	4N9	J	5-1/4	08/17/98	08/15/03	02/15-08/15	19,852		19,852
	4U3	K	4-1/4	11/16/98	11/15/03	05/15-11/15	18,626		18,626
	N81	A	5-7/8	02/15/94	02/15/04	02/15-08/15	12,955		12,955
	5A6	E	4-3/4	02/16/99	02/15/04	02/15-08/15	17,823		17,823
	P89	B	7-1/4	05/16/94	05/15/04	05/15-11/15	14,440		14,440
	5F5	F	5-1/4	05/17/99	05/15/04	05/15-11/15	18,925		18,925
	Q88	C	7-1/4	08/15/94	08/15/04	02/15-08/15	13,346		13,346
	5M0	G	6	08/16/99	08/15/04	02/15-08/15	18,090		18,090
	R87	D	7-7/8	11/15/94	11/15/04	05/15-11/15	14,374		14,374
	5S7	H	5-7/8	11/15/99	11/15/04	05/15-11/15	32,658		32,658
	S86	A	7-1/2	02/15/95	02/15/05	02/15-08/15	13,835		13,835
	T85	B	6-1/2	05/15/95	05/15/05	05/15-11/15	14,740		14,740
	U83	C	6-1/2	08/15/95	08/15/05	02/15-08/15	15,003		15,003
	V82	D	5-7/8	11/24/95	11/15/05	05/15-11/15	15,210		15,210
	W81	A	5-5/8	02/15/96	02/15/06	02/15-08/15	15,514		15,514
	X80	B	6-7/8	05/15/96	05/15/06	05/15-11/15	16,015		16,015
	Y55	C	7	07/15/96	07/15/06	01/15-07/15	22,740		22,740
	Z62	D	6-1/2	10/15/96	10/15/06	04/15-10/15	22,460		22,460
	2J0	B	6-1/4	02/18/97	02/15/07	02/15-08/15	13,104		13,104
	2U5	C	6-5/8	05/15/97	05/15/07	05/15-11/15	13,958		13,958
	3E0	D	6-1/8	08/15/97	08/15/07	02/15-08/15	25,637		25,637
	3X8	B	5-1/2	02/17/98	02/15/08	02/15-08/15	13,583		13,583
	4F6	C	5-5/8	05/15/98	05/15/08	05/15-11/15	27,191		27,191
	4V1	D	4-3/4	11/16/98	11/15/08	05/15-11/15	25,083		25,083
	5G3	B	5-1/2	05/17/99	05/15/09	05/15-11/15	14,795		14,795

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars				
				Issued	(Retired) / Inflation Adj.	Outstanding		
<b>Marketable, Treasury Notes--Continued:</b>								
CUSIP: 912827 5N8	Series: C	Interest Rate: 6 <sup>9</sup>	08/16/99	08/15/09	02/15-08/15	27,400	.....	27,400
5Z1	B	6-1/2 <sup>9</sup>	02/15/00	02/15/10	02/15-08/15	12,278	.....	12,278
Total Treasury Notes.....				1,693,993	.....	1,693,993		
<b>Treasury Bonds:</b>								
CUSIP: 912810 BU1	8 <sup>f</sup>	Interest Rate: 8-1/4	05/15/75	05/15/05	05/15-11/15	4,246	(22)	4,224
				05/15/00 <sup>10</sup>				
CT3	11-3/4	01/12/81	02/15/81	02/15/01	02/15-08/15	1,501	.....	1,501
CU0	13-1/8	04/02/81	05/15/01	05/15-11/15	05/15-11/15	1,750	.....	1,750
CW6	13-3/8	07/02/81	08/15/01	02/15-08/15	02/15-08/15	1,753	.....	1,753
CX4	15-3/4	10/07/81	11/15/01	05/15-11/15	05/15-11/15	1,753	.....	1,753
BX5	7-5/8	02/15/77	02/15/07	02/15-08/15	02/15-08/15	4,249	(15)	4,234
				02/15/02 <sup>10</sup>				
CZ9	14-1/4	01/06/82	02/15/82	02/15/02	02/15-08/15	1,759	.....	1,759
BZ0	7-7/8	11/15/77	11/15/07	05/15-11/15	05/15-11/15	1,495	.....	1,495
				11/15/02 <sup>10</sup>				
DA3	11-5/8	09/29/82	11/15/02	05/15-11/15	05/15-11/15	2,753	.....	2,753
DC9	10-3/4	01/04/83	02/15/03	02/15-08/15	02/15-08/15	3,007	.....	3,007
DD7	10-3/4	04/04/83	05/15/03	05/15-11/15	05/15-11/15	3,249	.....	3,249
CC0	8-3/8	08/15/78	08/15/08	02/15-08/15	02/15-08/15	2,103	.....	2,103
				08/15/03 <sup>10</sup>				
DE5	11-1/8	07/05/83	08/15/03	02/15-08/15	02/15-08/15	3,501	.....	3,501
CE6	8-3/4	11/15/78	11/15/08	05/15-11/15	05/15-11/15	5,230	.....	5,230
				11/15/03 <sup>10</sup>				
DG0	11-7/8	10/05/83	11/15/03	05/15-11/15	05/15-11/15	7,260	.....	7,260
CG1	9-1/8	05/15/79	05/15/09	05/15-11/15	05/15-11/15	4,606	.....	4,606
				05/15/04 <sup>10</sup>				
DH8	12-3/8	04/05/84	05/15/04	05/15-11/15	05/15-11/15	3,755	.....	3,755
DK1	13-3/4	07/10/84	08/15/04	02/15-08/15	02/15-08/15	4,000	.....	4,000
CK2	10-3/8	11/15/79	11/15/09	05/15-11/15	05/15-11/15	4,201	.....	4,201
				11/15/04 <sup>10</sup>				
DM7	11-5/8 <sup>9</sup>	10/30/84	11/15/04	05/15-11/15	05/15-11/15	8,302	.....	8,302
CM8	11-3/4	02/15/80	02/15/10	02/15-08/15	02/15-08/15	2,647	(153)	2,494
				02/15/05 <sup>10</sup>				
CP1	10	05/15/80	05/15/10	05/15-11/15	05/15-11/15	2,987	.....	2,987
				05/15/05 <sup>10</sup>				
DQ8	12 <sup>9</sup>	04/02/85	05/15/05	05/15-11/15	05/15-11/15	4,261	.....	4,261
DR6	10-3/4 <sup>9</sup>	07/02/85	08/15/05	02/15-08/15	02/15-08/15	9,270	.....	9,270
CS5	12-3/4	11/17/80	11/15/10	05/15-11/15	05/15-11/15	4,736	.....	4,736
				11/15/05 <sup>10</sup>				
DU9	9-3/8 <sup>9</sup>	01/15/86	02/15/06	02/15-08/15	02/15-08/15	4,756	.....	4,756
CV8	13-7/8	05/15/81	05/15/11	05/15-11/15	05/15-11/15	4,609	.....	4,609
				05/15/06 <sup>10</sup>				
CY2	14	11/16/81	11/15/11	05/15-11/15	05/15-11/15	4,901	.....	4,901
				11/15/06 <sup>10</sup>				
DB1	10-3/8	11/15/82	11/15/12	05/15-11/15	05/15-11/15	11,032	.....	11,032
				11/15/07 <sup>10</sup>				
DF2	12	08/15/83	08/15/13	02/15-08/15	02/15-08/15	14,755	.....	14,755
				08/15/08 <sup>10</sup>				
DJ4	13-1/4	05/15/84	05/15/14	05/15-11/15	05/15-11/15	5,007	.....	5,007
				05/15/09 <sup>10</sup>				
DL9	12-1/2	08/15/84	08/15/14	02/15-08/15	02/15-08/15	5,128	.....	5,128
				08/15/09 <sup>10</sup>				
DN5	11-3/4 <sup>9</sup>	11/15/84	11/15/14	05/15-11/15	05/15-11/15	6,006	.....	6,006
				11/15/09 <sup>10</sup>				
DP0	11-1/4 <sup>9</sup>	02/15/85	02/15/15	02/15-08/15	02/15-08/15	12,668	(160)	12,508
DS4	10-5/8 <sup>9</sup>	08/15/85	08/15/15	02/15-08/15	02/15-08/15	7,150	(352)	6,798
DT2	9-7/8 <sup>9</sup>	11/15/85	11/15/15	05/15-11/15	05/15-11/15	6,900	(125)	6,775
DV7	9-1/4 <sup>9</sup>	02/18/86	02/15/16	02/15-08/15	02/15-08/15	7,267	(93)	7,174
DW5	7-1/4 <sup>9</sup>	05/15/86	05/15/16	05/15-11/15	05/15-11/15	18,824	.....	18,824
DX3	7-1/2 <sup>9</sup>	11/15/86	11/15/16	05/15-11/15	05/15-11/15	18,864	.....	18,864
DY1	8-3/4 <sup>9</sup>	05/15/87	05/15/17	05/15-11/15	05/15-11/15	18,194	(147)	18,047
DZ8	8-7/8 <sup>9</sup>	08/15/87	08/15/17	02/15-08/15	02/15-08/15	14,017	(53)	13,964
EA2	9-1/8 <sup>9</sup>	05/16/88	05/15/18	05/15-11/15	05/15-11/15	8,709	(48)	8,660
EB0	9 <sup>9</sup>	11/22/88	11/15/18	05/15-11/15	05/15-11/15	9,033	(408)	8,625
EC8	8-7/8 <sup>9</sup>	02/15/89	02/15/19	02/15-08/15	02/15-08/15	19,251	(115)	19,136
ED6	8-1/8 <sup>9</sup>	08/15/89	08/15/19	02/15-08/15	02/15-08/15	20,214	(15)	20,199
EE4	8-1/2 <sup>9</sup>	02/15/90	02/15/20	02/15-08/15	02/15-08/15	10,229	(25)	10,204
EF1	8-3/4 <sup>9</sup>	05/15/90	05/15/20	05/15-11/15	05/15-11/15	10,159	(380)	9,779
EG9	8-3/4 <sup>9</sup>	08/15/90	08/15/20	02/15-08/15	02/15-08/15	21,419	(662)	20,757
EH7	7-7/8 <sup>9</sup>	02/15/91	02/15/21	02/15-08/15	02/15-08/15	11,113	(159)	10,954
EJ3	8-1/8 <sup>9</sup>	05/15/91	05/15/21	05/15-11/15	05/15-11/15	11,959	(105)	11,854
EK0	8-1/8 <sup>9</sup>	08/15/91	08/15/21	02/15-08/15	02/15-08/15	12,163	(270)	11,893
EL8	8 <sup>9</sup>	11/15/91	11/15/21	05/15-11/15	05/15-11/15	32,798	(10)	32,788
EM6	7-1/4 <sup>9</sup>	08/17/92	08/15/22	02/15-08/15	02/15-08/15	10,353	.....	10,353
EN4	7-5/8 <sup>9</sup>	11/16/92	11/15/22	05/15-11/15	05/15-11/15	10,700	(100)	10,600
EP9	7-1/8 <sup>9</sup>	02/16/93	02/15/23	02/15-08/15	02/15-08/15	18,374	(48)	18,326
EQ7	6-1/4 <sup>9</sup>	08/16/93	08/15/23	02/15-08/15	02/15-08/15	22,909	(75)	22,834

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars				
				Issued	(Retired) / Inflation Adj.	Outstanding		
<b>Marketable, Treasury Bonds--Continued:</b>								
CUSIP:	Interest Rate:							
912810 ES3	7-1/2 <sup>9</sup>	08/15/94	11/15/24	05/15-11/15	11,470	(335)	11,135	
ET1	7-5/8 <sup>9</sup>	02/15/95	02/15/25	02/15-08/15	11,725	(100)	11,625	
EV6	6-7/8 <sup>9</sup>	08/15/95	08/15/25	02/15-08/15	12,602	(215)	12,387	
EW4	6 <sup>9</sup>	02/15/96	02/15/26	02/15-08/15	12,905	.....	12,905	
EX2	6-3/4 <sup>9</sup>	08/15/96	08/15/26	02/15-08/15	10,894	.....	10,894	
EY0	6-1/2 <sup>9</sup>	11/15/96	11/15/26	05/15-11/15	11,493	.....	11,493	
EZ7	6-5/8 <sup>9</sup>	02/18/97	02/15/27	02/15-08/15	10,456	.....	10,456	
FA1	6-3/8 <sup>9</sup>	08/15/97	08/15/27	02/15-08/15	10,736	.....	10,736	
FB9	6-1/8 <sup>9</sup>	11/17/97	11/15/27	05/15-11/15	22,519	.....	22,519	
FE3	5-1/2 <sup>9</sup>	08/17/98	08/15/28	02/15-08/15	11,776	.....	11,776	
FF0	5-1/4 <sup>9</sup>	11/16/98	11/15/28	05/15-11/15	10,947	.....	10,947	
FG8	5-1/4 <sup>9</sup>	02/16/99	02/15/29	02/15-08/15	11,350	.....	11,350	
FJ2	6-1/8 <sup>9</sup>	08/16/99	08/15/29	02/15-08/15	11,179	.....	11,179	
FM5	6-1/4 <sup>9</sup>	02/15/00	05/15/30	05/15-11/15	11,269	.....	11,269	
Total Treasury Bonds.....				655,154	(4,191)	650,964		
Treasury Inflation-Indexed Notes: <sup>8 f</sup>								
CUSIP:	Series:	Interest Rate:						
912827 3A8	J	3-5/8 <sup>9</sup>	07/15/97	07/15/02	01/15-07/15	16,817	999	17,816
2M3	A	3-3/8 <sup>9</sup>	02/06/97	01/15/07	01/15-07/15	15,758	1,117	16,875
3T7	A	3-5/8 <sup>9</sup>	01/15/98	01/15/08	01/15-07/15	16,812	844	17,656
4Y5	A	3-7/8 <sup>9</sup>	01/15/99	01/15/09	01/15-07/15	15,902	549	16,452
5W8	A	4-1/4 <sup>9</sup>	01/18/00	01/15/10	01/15-07/15	6,318	53	6,372
Total Treasury Inflation-Indexed Notes.....				71,607	3,563	75,170		
Treasury Inflation-Indexed Bonds: <sup>8 f</sup>								
CUSIP:	Interest Rate:							
912810 FD5	3-5/8 <sup>9</sup>	04/15/98	04/15/28	04/15-10/15	16,808	824	17,632	
FH6	3-7/8 <sup>9</sup>	04/15/99	04/15/29	04/15-10/15	14,721	472	15,194	
Total Treasury Inflation-Indexed Bonds.....				31,530	1,296	32,826		
Federal Financing Bank.....	Various	Various	Various	15,000	.....	15,000		
<b>Total Marketable.....</b>				<b>3,118,592</b>	<b>668</b>	<b>3,119,260</b>		

TABLE III - DETAIL OF PUBLIC DEBT OUTSTANDING, APRIL 30, 2000 -- Continued

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable:</b>						
Domestic Series:						
Fixed Term certificates (Various interest rates)..... <sup>11</sup>	Various	Various	Various	1	(*)	1
Zero-coupon Treasury bond .....	10/27/89	10/15/19	10/15/19	4,522	.....	4,522
Zero-coupon Treasury bond .....	07/16/90	07/15/20	07/15/20	5,026	.....	5,026
Zero-coupon Treasury bond (A).....	10/05/90	10/15/20	10/15/20	3	.....	3
Zero-coupon Treasury bond (B).....	10/05/90	10/15/20	10/15/20	5,000	.....	5,000
Zero-coupon Treasury bond .....	01/14/91	01/15/21	01/15/21	4,941	.....	4,941
Zero-coupon Treasury bond .....	01/29/90	01/15/30	01/15/30	5,002	.....	5,002
Zero-coupon Treasury bond .....	04/16/90	04/15/30	04/15/30	3,501	.....	3,501
Zero-coupon Treasury bond .....	01/14/91	04/15/30	04/15/30	2,000	.....	2,000
Total Domestic Series.....	.....	.....	.....	29,995	(*)	29,995
Foreign Series: <sup>f</sup>						
Bills 5/1/00.....	12/15/99	05/01/00	05/01/00	250	.....	250
Bills 6/1/00.....	12/15/99	06/01/00	06/01/00	250	.....	250
Bills 7/3/00.....	12/15/99	07/03/00	07/03/00	250	.....	250
Bills 7/13/00.....	01/13/00	07/13/00	07/13/00	100	.....	100
Bills 11/1/00.....	04/03/00	11/01/00	11/01/00	300	.....	300
Zero-coupon Treasury bond..... <sup>11</sup>	03/28/90	12/31/19	12/31/19	30,220	(12,108)	18,112
Zero-coupon Treasury bond..... <sup>11</sup>	12/18/90	03/31/20	03/31/20	7,258	(4,537)	2,721
Zero-coupon Treasury bond..... <sup>11</sup>	04/07/93	03/31/23	03/31/23	6,685	.....	6,685
Total Foreign Series.....	.....	.....	.....	45,313	(16,645)	28,668
R.E.A. Series:						
5% Treasury Certificates of Indebtedness.....	Various	.....	Semiannually	49	(48)	1
Total R.E.A. Series.....	.....	.....	.....	49	(48)	1
State and Local Government Series:						
Treasury Time Deposit - Certificates of Indebtedness (Various rates).....	Various	.....	At maturity	65,946	(60,369)	5,577
Treasury Time Deposit - Notes (Various rates).....	Various	.....	Various	246,529	(111,972)	134,557
Treasury Special Zero's - Notes.....	Various	.....	.....	300	(297)	3
Treasury Time Deposit - Bonds (Various rates).....	Various	.....	Various	33,472	(11,404)	22,067
Treasury Demand Deposit..... <sup>11</sup>	Various	.....	Daily	1,261	(1,251)	11
Total State and Local Government Series.....	.....	.....	.....	347,508	(185,293)	162,216
United States Savings Securities:						
United States Savings Bonds:						
Series E..... <sup>12</sup>	Various	On demand	At redemption	165,810	(122,229)	43,580
Series EE..... <sup>13</sup>	Various	On demand	At redemption	211,756	(90,533)	121,222
Series E, EE, and I Unclassified..... <sup>13</sup>	Various	On demand	At redemption	125	(387)	(262)
Series H.....	Various	On demand	Semiannually	5,822	(4,906)	916
Series HH.....	Various	On demand	Semiannually	18,043	(6,155)	11,888
Series H and HH Unclassified.....	Various	On demand	Semiannually	17	*	17
Series I..... <sup>13</sup>	Various	On demand	At redemption	1,096	(32)	1,065
Total United States Savings Bonds.....	.....	.....	.....	402,668	(224,242)	178,426
United States Savings Notes..... <sup>12 f</sup>	Various	On demand	At redemption	196	(163)	33
United States Individual Retirement Bonds..... <sup>14 f</sup>	Various	On demand	At redemption	80	(67)	13
United States Retirement Plan Bonds..... <sup>15</sup>	Various	On demand	At redemption	368	(315)	54
Total United States Savings Securities.....	.....	.....	.....	403,311	(224,786)	178,526

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable--Continued:</b>			
Government Account Series:			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement.....	1,771	.....	1,771
Airport and Airway Trust Fund.....	19,908	(7,099)	12,809
Albanian Claims Fund, Treasury Department.....	1	.....	1
Aquatic Resources Trust Fund.....	1,357	(197)	1,161
Armed Forces Retirement Home Trust Fund.....	98	.....	98
Assessment Funds, Office of the Comptroller of the Currency.....	283	.....	283
Assets Forfeiture Fund, Justice.....	530	.....	530
Aviation Insurance Revolving Fund.....	76	.....	76
Bank Insurance Fund, The.....	28,377	(117)	28,260
Bequests of Major General Fred C. Ainsworth, Library, Walter Reed General Hospital.....	*	.....	*
Bequests and Gifts, Disaster Relief, Funds Appropriated to the President.....	1	.....	1
Bosnia Federation Defense Fund - Saudi Arabia, United Arab Emirates, Kuwait, Et. Al., Department of State.....	4	.....	4
Capitol Preservation Fund, U.S. Capitol Preservation Commission.....	29	.....	29
Cheyenne River Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust Fund.....	8	.....	8
Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation.....	6	.....	6
Civil Service Retirement and Disability Fund, Office of Personnel Management.....	571,520	(106,237)	465,283
Claims Court Judges Retirement Fund.....	9	.....	9
Coast Guard General Gift Fund.....	2	.....	2
Commissary Funds, Federal Prisons.....	79	.....	79
Community Development Credit Union Revolving Fund, National Credit Union Administration.....	2	.....	2
Conditional Gift Fund, General, Department of State.....	1	.....	1
Contributions, American Battle Monuments Commission.....	44	.....	44
Court of Veterans Appeals Retirement Fund.....	4	.....	4
Custodial Tribal Fund, Office of the Special Trustee for American Indians.....	398	(24)	373
Defense Cooperation Account, Defense.....	1	.....	1
Department of Defense, Education Benefits Fund.....	691	(2)	689
Department of Defense Military Retirement Fund.....	163,817	(12,125)	151,693
Department of the Air Force General Gift Fund.....	1	(*)	1
Department of the Army General Gift Fund.....	1	.....	1
Department of the Navy General Gift Fund.....	1	.....	1
Deposits of Proceeds of Lands Withdrawn for Native Selection, Bureau of Indian Affairs.....	5	.....	5
Deposits, Outer Continental Shelf Lands Act, Beaufort Sea, Minerals Management Service.....	1,799	.....	1,799
Deposits, Outer Continental Shelf Lands Act, Bonus Bids, Minerals Management Service.....	39	.....	39
District of Columbia Judges Retirement Fund.....	76	.....	76
District of Columbia Pension Liability Trust Fund.....	3,060	.....	3,060
Eisenhower Exchange Fellowship Program Trust Fund.....	10	(3)	7
Employees' Health Benefits Fund, Office of Personnel Management.....	7,801	(1,832)	5,969
Employees' Life Insurance Fund, Office of Personnel Management.....	21,129	.....	21,129
Endeavor Teacher Fellowship Trust Fund.....	1	.....	1
Environmental Policy and Conflict Resolution Act of 1998.....	4	.....	4
Escrow Account, National Labor Relations Board.....	21	(1)	20
Esther Cattell Schmitt Gift Fund, Treasury.....	*	.....	*
Exchange Stabilization Fund, Office of the Secretary, Treasury.....	13,504	.....	13,504
Expenses, Presidio Trust.....	84	(4)	80
Export-Import Bank of the United States, Liquidating Account.....	1,602	.....	1,602
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration.....	1,471	.....	1,471
Federal Aid to Wildlife Restoration, United States Fish and Wildlife Service.....	433	(2)	431
Federal Disability Insurance Trust Fund.....	139,404	(34,903)	104,501
Federal Hospital Insurance Trust Fund.....	223,308	(69,161)	154,147
FHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development.....	6	.....	6
FHA - Liquidating Account, Housing and Urban Development.....	16,628	.....	16,628
Federal Old-Age and Survivors Insurance Trust Fund.....	1,034,960	(194,338)	840,622
Federal Ship Financing Escrow Fund, Maritime Administration.....	94	(16)	78
Federal Ship Financing Fund, Fishing Vessels, Liquidating Account, National Oceanic and Atmospheric Administration.....	8	.....	8
Federal Supplemental District of Columbia Pension Fund.....	632	.....	632
Federal Supplementary Medical Insurance Trust Fund.....	116,948	(69,997)	46,950
Fishermen's Contingency Fund, National Oceanic and Atmospheric Administration.....	1	.....	1
Foreign Fishing Observer Fund, National Oceanic and Atmospheric Administration.....	1	.....	1
Foreign Service Retirement and Disability Fund.....	10,860	(437)	10,423
FSLIC Resolution Fund, The.....	2,328	.....	2,328

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable, Government Account Series--Continued:</b>			
General Post Fund, National Homes, Department of Veterans Affairs.....	55	.....	55
German Democratic Republic Settlement Fund.....	7	.....	7
Gifts and Bequests, Office of the Secretary, Department of Transportation.....	*	.....	*
Gifts and Bequests, Treasury.....	2	.....	2
Gifts and Donations, National Endowment for the Humanities.....	1	.....	1
Gifts and Donations, National Endowment of the Arts.....	*	.....	*
Gifts, Central Intelligence Agency.....	*	.....	*
Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Association, Housing and Urban Development.....	5,888	.....	5,888
Harbor Maintenance Trust Fund.....	1,591	.....	1,591
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation.....	64	(7)	58
Hazardous Substance Superfund.....	4,522	.....	4,522
Highway Trust Fund.....	54,888	(28,554)	26,334
Holocaust Survivor's Claims Settlement Fund.....	*	.....	*
Host Nation Support for U.S. Relocation Activities Account.....	5	(4)	1
Individual Indian Money, Bureau of Indian Affairs.....	64	(39)	25
Inland Waterways Trust Fund.....	381	.....	381
Inspection and Weighing Services, Grain Inspection, Packers and Stockyards Administration.....	1	.....	1
Iranian Claims Settlement Fund, Treasury Department.....	*	.....	*
Israeli Arab Scholarship Program, United States Information Agency.....	4	(*)	4
James Madison Memorial Fellowship Foundation Fund.....	42	.....	42
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission.....	42	.....	42
John C. Stennis Center for Public Service Training and Development.....	9	(*)	9
Judicial Officers Retirement Fund.....	142	.....	142
Judicial Survivors Annuities Fund.....	350	(13)	337
Kennedy Center Revenue Bond Sinking Fund.....	5	(*)	5
Leaking Underground Storage Tank Trust Fund.....	1,525	.....	1,525
Library of Congress Gift Fund.....	5	.....	5
Library of Congress Trust Fund.....	29	.....	29
Lower Brule Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust Fund.....	3	.....	3
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund.....	26	.....	26
National Archives Trust Fund, National Archives and Records Administration.....	13	.....	13
National Credit Union Share Insurance Fund.....	4,228	.....	4,228
National Gift Fund, National Archives and Records Administration.....	5	.....	5
National Institutes of Health Conditional Gift Fund.....	5	.....	5
National Institutes of Health Unconditional Gift Fund.....	12	.....	12
National Security Education Trust Fund.....	47	(*)	47
National Service Life Insurance Fund, Department of Veterans Affairs.....	12,646	(844)	11,803
National Service Trust, Corporation for National and Community Services.....	344	(9)	334
Native American Institutions Endowment Fund.....	23	.....	23
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish and Wildlife Service, Interior.....	72	(*)	72
Nuclear Waste Disposal Fund, Department of Energy.....	16,538	(821)	15,717
Office of Naval Records and History Fund.....	*	.....	*
Oil Spill Liability Trust Fund.....	1,181	(26)	1,155
Oklahoma City National Memorial Trust Fund.....	1	.....	1
Oliver Wendell Holmes Devise Fund, Library of Congress.....	*	.....	*
Operating Fund, National Credit Union Administration.....	52	.....	52
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs.....	20	.....	20
Overseas Private Investment Corporation, Insurance and Equity Non Credit Account.....	3,186	(200)	2,985
Panama Canal Commission Compensation Fund.....	76	.....	76
Panama Canal Commission Dissolution Fund.....	1	.....	1
Patients Benefit Fund, National Institutes of Health.....	1	.....	1
Payments of Alleged Violators of Department of Energy Regulations, Department of Energy.....	248	.....	248
Payments to Copyright Owners, Copyright Office, Library of Congress.....	550	.....	550
Pension Benefit Guaranty Corporation.....	17,588	(7,243)	10,345
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs.....	25	.....	25
Preservation, Birthplace of Abraham Lincoln, National Park Service.....	*	.....	*
Prison Industries Fund, Department of Justice.....	49	.....	49
Public Enterprise Revolving Fund, Office of Thrift Supervision, Treasury.....	139	.....	139
Public Health Service Conditional Gift Fund, Health Resources and Services Administration.....	3	.....	3
Railroad Retirement Account.....	37,560	(15,299)	22,261
Railroad Retirement Supplemental Account.....	64	(6)	58
Reforestation Trust Fund, Forest Service.....	11	.....	11



Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable, Government Account Series--Continued:</b>			
Relief and Rehabilitation, Longshoremen's and Harbor Workers' Compensation Act, as amended, Department of Labor.....	48	.....	48
Relief and Rehabilitation, Workmen's Compensation Act, within the District of Columbia, Department of Labor.....	3	.....	3
Reregistration and Expedited Processing Fund, Environmental Protection Agency.....	11	.....	11
Reserve Mobilization Income Insurance Fund, Defense.....	18	(*)	18
Retired Employees' Health Benefits Fund, Office of Personnel Management.....	2	.....	2
Revolving Fund for Administrative Expense, Farm Credit Administration.....	19	.....	19
Saving Association Insurance Fund, The.....	10,250	39	10,288
Science, Space and Technology Education Trust Fund, National Aeronautics and Space Administration.....	13	.....	13
Seized Assets Fund, Justice.....	573	.....	573
Servicemen's Group Life Insurance Fund.....	5	.....	5
Smithsonian Endowment Fund, Smithsonian Institution.....	1	.....	1
Social Security Equivalent Benefit Account, Railroad Retirement Board.....	2,499	(431)	2,067
Southern Nevada Public Land Management Act of 1998.....	5	.....	5
Special Investment Account.....	966	.....	966
Suspense, United States Customs Service.....	224	.....	224
Tax Court Judges Survivors Annuity Fund.....	7	(*)	7
Thrift Savings Fund, Federal Retirement Thrift Investment Board.....	30,662	.....	30,662
Treasury Deposit Funds.....	73	(4)	69
Treasury Forfeiture Fund.....	214	.....	214
Tribal Special Fund, Office of the Special Trustee for American Indians.....	75	(7)	68
Trust Fund, The Barry Goldwater Scholarship and Excellence in Education Fund.....	63	(1)	62
Unconditional Gift Fund, Department of State.....	*	.....	*
Unearned Copyright Fees, Library Of Congress.....	3	.....	3
Unemployment Trust Fund.....	81,808	(6,752)	75,056
United States Government Life Insurance Fund, Department of Veterans Affairs.....	86	(10)	76
United States Naval Academy General Gift Fund.....	7	(*)	6
United States Naval Academy Museum Fund.....	2	.....	2
United States Trustee System Fund, Justice.....	97	.....	97
Uranium Enrichment and Decommissioning Fund, Department of Energy.....	2,135	.....	2,135
Utah Reclamation Mitigation and Conservation Account, Interior.....	107	.....	107
Vaccine Injury Compensation Trust Fund.....	1,496	.....	1,496
Veterans Reopened Insurance Fund.....	539	(38)	501
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs.....	1,762	(83)	1,679
Vietnam Claims Fund, Financial Management Service.....	*	.....	*
Voluntary Separation Incentive Fund, Defense.....	954	.....	954
War-Risk Insurance Revolving Fund, Maritime Administration.....	28	.....	28
Total Government Account Series.....	2,684,332	(556,849)	2,127,484
<b>Total Nonmarketable.....</b>	<b>3,510,510</b>	<b>(983,620)</b>	<b>2,526,890</b>
<b>Total Interest-bearing Debt.....</b>	<b>6,629,102</b>	<b>(982,952)</b>	<b>5,646,150</b>
<b>Noninterest-bearing Debt:</b>			
Not Subject to the Statutory Debt Limit:			
United States Notes.....	16	.....	267
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their retirement.....	17	.....	65
Silver Certificates (Act of June 24, 1967).....	18	.....	184
Other.....	.....	.....	11
Total Not Subject to the Statutory Debt Limit.....	.....	.....	527
Subject to the Statutory Debt Limit:			
Mortgage Guaranty Insurance Company Tax and Loss Bonds.....	d g	.....	2,263
United States Savings Stamps.....	.....	.....	45
Matured Treasury Bonds, at various interest rates.....	.....	.....	45
Matured Treasury Notes, at various interest rates.....	.....	.....	28,128
Matured United States Savings Bonds.....	.....	.....	6,440
Matured United States Savings Notes.....	.....	.....	144
Matured Government Account Series.....	19	.....	1,359
Other.....	20	.....	7
Total Subject to the Statutory Debt Limit.....	.....	.....	38,431
<b>Total Noninterest-bearing Debt.....</b>	<b>.....</b>	<b>.....</b>	<b>38,958</b>
<b>Total Public Debt Outstanding.....</b>	<b>.....</b>	<b>.....</b>	<b>5,685,108</b>

## TABLE IV - STATEMENT OF GUARANTEED DEBT OF U.S. AGENCIES, APRIL 30, 2000

[Compiled from latest reports received by Treasury]

Title and Authorizing Act	Issue Date	Payable <sup>21</sup>	Interest Payable	Rate of Interest	Amount in Millions
Unmatured debt:					
Federal Housing Administration:					
(Act of June 27, 1934, as amended)					
General Insurance Fund:					
Debtentures, Series MM.....	Various	Various	01/01 - 07/01	Various	165
Total Unmatured debt.....	.....	.....	.....	.....	165
Total Matured debt.....	.....	.....	.....	.....	1
Grand Total .....	.....	.....	.....	.....	166

## TABLE V - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, APRIL 30, 2000

Loan Description	Corpus STRIP CUSIP	Maturity Date	Principal Amount Outstanding in Thousands			Reconstituted This Month <sup>22</sup>
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form	
Treasury Bonds:						
CUSIP: Interest Rate:						
912810 DM7 11-5/8	912803 AB9	11/15/04	8,301,806	3,945,006	4,356,800	0
DQ8 12	AD5	5/15/05	4,260,758	1,684,058	2,576,700	69,000
DR6 10-3/4	AG8	8/15/05	9,269,713	5,570,513	3,699,200	364,800
DU9 9-3/8	AJ2	2/15/06	4,755,916	4,735,628	20,288	0
DN5 10 11-3/4	912800 AA7	11/15/14	6,005,584	2,134,384	3,871,200	43,200
DP0 11-1/4	912803 AA1	2/15/15	12,507,799	7,819,959	4,687,840	307,680
DS4 10-5/8	AC7	8/15/15	6,797,916	5,939,356	858,560	425,280
DT2 9-7/8	AE3	11/15/15	6,774,859	4,032,459	2,742,400	291,200
DV7 9-1/4	AF0	2/15/16	7,173,854	6,885,054	288,800	196,800
DW5 7-1/4	AH6	5/15/16	18,823,551	18,626,751	196,800	52,800
DX3 7-1/2	AK9	11/15/16	18,864,448	17,650,128	1,214,320	83,200
DY1 8-3/4	AL7	5/15/17	18,046,669	12,196,269	5,850,400	1,075,200
DZ8 8-7/8	AM5	8/15/17	13,964,258	11,385,058	2,579,200	336,000
EA2 9-1/8	AN3	5/15/18	8,660,439	3,468,439	5,192,000	468,800
EB0 9	AP8	11/15/18	8,625,270	3,721,270	4,904,000	487,600
EC8 8-7/8	AQ6	2/15/19	19,135,798	11,482,998	7,652,800	1,065,600
ED6 8-1/8	AR4	8/15/19	20,199,132	19,127,772	1,071,360	203,520
EE4 8-1/2	AS2	2/15/20	10,203,868	7,963,468	2,240,400	30,400
EF1 8-3/4	AT0	5/15/20	9,778,883	3,446,083	6,332,800	568,320
EG9 8-3/4	AU7	8/15/20	20,756,606	8,682,366	12,074,240	501,600
EH7 7-7/8	AV5	2/15/21	10,953,873	9,849,873	1,104,000	214,400
EJ3 8-1/8	AW3	5/15/21	11,853,888	7,414,528	4,439,360	728,320
EK0 8-1/8	AX1	8/15/21	11,893,482	9,771,242	2,122,240	844,480
EL8 8	AY9	11/15/21	32,788,394	12,982,469	19,805,925	997,750
EM6 7-1/4	AZ6	8/15/22	10,352,790	9,169,590	1,183,200	120,000
EN4 7-5/8	BA0	11/15/22	10,599,626	4,318,026	6,281,600	595,200
EP9 7-1/8	BB8	2/15/23	18,326,361	10,636,761	7,689,600	827,200
EQ7 6-1/4	BC6	8/15/23	22,834,044	18,039,516	4,794,528	414,912
ES3 7-1/2	BD4	11/15/24	11,134,662	3,591,862	7,542,800	471,120
ET1 7-5/8	BE2	2/15/25	11,625,170	3,370,770	8,254,400	491,200
EV6 6-7/8	BF9	8/15/25	12,387,007	7,086,207	5,300,800	367,360
EW4 6	BG7	2/15/26	12,904,916	10,839,116	2,065,800	292,100
EX2 6-3/4	BH5	8/15/26	10,893,818	8,285,818	2,608,000	415,200
EY0 6-1/2	BJ1	11/15/26	11,493,177	7,597,577	3,895,600	414,400
EZ7 6-5/8	BK8	2/15/27	10,456,071	5,982,471	4,473,600	360,000
FA1 6-3/8	BL6	8/15/27	10,735,756	9,222,156	1,513,600	224,000
FB9 6-1/8	BM4	11/15/27	22,518,539	16,486,539	6,032,000	356,800
FE3 5-1/2	BP7	8/15/28	11,776,201	11,613,001	163,200	2,400
FF0 5-1/4	BV4	11/15/28	10,947,052	10,687,852	259,200	44,000
FG8 5-1/4	BW2	2/15/29	11,350,341	11,309,541	40,800	0
FJ2 6-1/8	CG6	8/15/29	11,178,580	11,175,380	3,200	0
FM5 6-1/4	CH4	5/15/30	11,269,069	11,269,069	0	0
Total Treasury Bonds.....			533,179,944	371,196,383	161,983,561	14,751,842
Treasury Inflation-Indexed Notes:						
CUSIP: Series: Interest Rate:						
912827 3A8 J 3-5/8	912820 BZ9	7/15/02	17,816,139	17,816,139	0	0
2M3 A 3-3/8	BV8	1/15/07	16,875,054	16,875,054	0	0
3T7 A 3-5/8	CL9	1/15/08	17,655,658	17,655,658	0	0
4Y5 A 3-7/8	DN4	1/15/09	16,451,825	16,451,825	0	0
5W8 A 4-1/4	EK9	1/15/10	6,371,574	6,371,574	0	0
Total Inflation-Indexed Notes.....			75,170,250	75,170,250	0	0
Treasury Inflation-Indexed Bonds:						
CUSIP: Interest Rate:						
912810 FD5 3-5/8	912803 BN2	4/15/28	17,632,262	17,632,262	0	0
FH6 3-7/8	CF8	4/15/29	15,193,555	15,193,555	0	0
Total Inflation-Indexed Bonds.....			32,825,817	32,825,817	0	0

Loan Description			Corpus STRIP CUSIP	Maturity Date	Principal Amount Outstanding in Thousands			Reconstituted This Month <sup>22</sup>
					Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form	
Treasury Notes:								
CUSIP:	Series:	Interest Rate:						
912827 YW6	B	8-7/8	912820 AW7	5/15/00	10,496,230	4,785,830	5,710,400	65,600
4G4	AD	5-1/2	CZ8	5/31/00	16,580,032	16,326,432	253,600	0
4J8	AE	5-3/8	DB0	6/30/00	14,939,057	14,671,857	267,200	0
4M1	AF	5-3/8	DD6	7/31/00	18,683,295	18,680,095	3,200	0
ZE5	C	8-3/4	AX5	8/15/00	11,080,646	6,175,206	4,905,440	116,800
4Q2	AG	5-1/8	DF1	8/31/00	20,028,533	20,023,733	4,800	0
4R0	AH	4-1/2	DG9	9/30/00	19,268,508	19,247,708	20,800	0
4T6	AJ	4	DH7	10/31/00	20,524,986	20,496,986	28,000	0
ZN5	D	8-1/2	AY3	11/15/00	11,519,682	6,032,482	5,487,200	5,200
3M2	X	5-3/4	CF2	11/15/00	16,036,088	16,036,088	0	0
4W9	AK	4-5/8	DL8	11/30/00	20,157,568	20,157,568	0	0
4X7	AL	4-5/8	DM6	12/31/00	19,474,772	19,471,572	3,200	0
4Z2	U	4-1/2	DP9	1/31/01	19,777,278	19,777,278	0	0
ZX3	A	7-3/4	AZ0	2/15/01	11,312,802	7,158,402	4,154,400	88,800
3W0	S	5-3/8	CP0	2/15/01	15,367,153	15,367,153	0	0
5C2	V	5	DR5	2/28/01	19,586,630	19,586,630	0	0
5D0	W	4-7/8	DS3	3/31/01	21,605,352	21,584,552	20,800	152,000
5E8	X	5	DT1	4/30/01	21,033,523	21,033,523	0	0
A85	B	8	BA4	5/15/01	12,398,083	8,410,708	3,987,375	3,000
4E9	T	5-5/8	CX3	5/15/01	12,873,752	12,873,752	0	0
5H1	Y	5-1/4	DW4	5/31/01	19,885,985	19,885,985	0	0
5J7	Z	5-3/4	DX2	6/30/01	19,001,309	19,001,309	0	0
5L2	AB	5-1/2	DY0	7/31/01	20,541,318	20,541,318	0	0
B92	C	7-7/8	BB2	8/15/01	12,339,185	8,900,785	3,438,400	51,200
5P3	AC	5-1/2	EB9	8/31/01	20,118,595	20,118,595	0	0
5Q1	AD	5-5/8	EC7	9/30/01	18,797,828	18,777,668	20,160	0
5R9	AE	5-7/8	ED5	10/31/01	19,196,002	19,196,002	0	0
D25	D	7-1/2	BC0	11/15/01	24,226,102	20,338,342	3,887,760	29,040
2C5	Q	5-7/8	EG8	11/30/01	33,504,627	33,504,627	0	0
2E1	R	6-1/8	EJ2	12/31/01	31,166,321	31,118,321	48,000	4,800
5X6	R	6-3/8	EL7	1/31/02	19,381,251	19,381,251	0	0
6A5	S	6-1/2	EN3	2/28/02	16,563,375	16,542,575	20,800	0
6B3	T	6-1/2	EP8	3/31/02	17,237,814	17,237,814	0	0
F49	A	7-1/2	BD8	5/15/02	11,714,397	8,680,797	3,033,600	32,080
G55	B	6-3/8	BE6	8/15/02	23,859,015	21,603,015	2,256,000	216,000
3J9	M	5-7/8	CC9	9/30/02	12,806,814	12,771,614	35,200	0
3L4	N	5-3/4	CE5	10/31/02	11,737,284	11,675,684	61,600	0
3Q3	P	5-3/4	CH8	11/30/02	12,120,580	11,843,780	276,800	0
3S9	Q	5-5/8	CK1	12/31/02	12,052,433	11,959,633	92,800	3,200
3V2	C	5-1/2	CN5	1/31/03	13,100,640	13,100,640	0	0
J78	A	6-1/4	BF3	2/15/03	23,562,691	22,820,387	742,304	35,296
3Z3	D	5-1/2	CS4	2/28/03	13,670,354	13,626,354	44,000	0
4B5	E	5-1/2	CU9	3/31/03	14,172,892	14,172,892	0	0
4D1	F	5-3/4	CW5	4/30/03	12,573,248	12,573,248	0	0
4H2	G	5-1/2	DA2	5/31/03	13,132,243	13,132,243	0	0
4K5	H	5-3/8	DC8	6/30/03	13,126,779	13,126,779	0	0
L83	B	5-3/4	BG1	8/15/03	28,011,028	27,610,228	400,800	10,400
4N9	J	5-1/4	DE4	8/15/03	19,852,263	19,852,263	0	0
4U3	K	4-1/4	DJ3	11/15/03	18,625,785	18,590,585	35,200	24,800
N81	A	5-7/8	BH9	2/15/04	12,955,077	12,878,277	76,800	0
5A6	E	4-3/4	DQ7	2/15/04	17,823,228	17,823,228	0	0
P89	B	7-1/4	BJ5	5/15/04	14,440,372	14,370,772	69,600	0
5F5	F	5-1/4	DU8	5/15/04	18,925,383	18,925,383	0	0
Q88	C	7-1/4	BK2	8/15/04	13,346,467	12,324,867	1,021,600	96,800
5M0	G	6	DZ7	8/15/04	18,089,806	18,089,806	0	0
R87	D	7-7/8	BL0	11/15/04	14,373,760	14,373,760	0	0
5S7	H	5-7/8	EE3	11/15/04	32,658,145	32,658,145	0	0
S86	A	7-1/2	BM8	2/15/05	13,834,754	13,779,474	55,280	0
T85	B	6-1/2	BN6	5/15/05	14,739,504	14,739,504	0	0
U83	C	6-1/2	BP1	8/15/05	15,002,580	15,002,580	0	0
V82	D	5-7/8	BQ9	11/15/05	15,209,920	15,201,920	8,000	0
W81	A	5-5/8	BR7	2/15/06	15,513,587	15,513,267	320	0
X80	B	6-7/8	BS5	5/15/06	16,015,475	15,915,315	100,160	0
Y55	C	7	BT3	7/15/06	22,740,446	22,740,446	0	0
Z62	D	6-1/2	BU0	10/15/06	22,459,675	22,459,675	0	0
2J0	B	6-1/4	BW6	2/15/07	13,103,678	13,031,230	72,448	0
2U5	C	6-5/8	BX4	5/15/07	13,958,186	13,913,386	44,800	0
3E0	D	6-1/8	CA3	8/15/07	25,636,803	25,611,203	25,600	0
3X8	B	5-1/2	CQ8	2/15/08	13,583,412	13,581,412	2,000	0
4F6	C	5-5/8	CY1	5/15/08	27,190,961	27,190,961	0	0
4V1	D	4-3/4	DK0	11/15/08	25,083,125	25,082,325	800	0
5G3	B	5-1/2	DV6	5/15/09	14,794,790	14,789,990	4,800	0
5N8	C	6	EA1	8/15/09	27,399,894	27,399,794	100	0
5Z1	B	6-1/2	EM5	2/15/10	12,277,576	12,277,576	0	0
Total Treasury Notes.....					1,309,978,732	1,269,256,585	40,722,147	935,016
Grand Total.....					1,951,154,741	1,748,449,033	202,705,708	15,686,858

\* \$500 thousand or less.

<sup>1</sup> Computed on true discount basis.

<sup>2</sup> These long-term marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.

<sup>3</sup> The average interest rates for Total Marketable, Total Nonmarketable and Total Interest-bearing Debt do not include Inflation-Indexed securities.

<sup>4</sup> Includes \$12,433 million of 6 3/4% Treasury Notes Series K-2000, \$15,631 million of 5 5/8% Treasury Notes Series AC-2000 and \$1,359 million of Government Account Series which matured Sunday, April 30, 2000. Settlement will be Monday, May 1, 2000.

<sup>5</sup> Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.

<sup>6</sup> Pursuant to 31 U.S.C. 3101(b). By Act of August 5, 1997, Public Law 105-33, Sec. 5701 the Statutory Debt Limit was permanently increased to \$5,950,000 million.

<sup>7</sup> Bills are sold by competitive bidding on a bank discount yield basis. The sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. Effective November 10, 1997, three decimal bidding, in .005 percent increments, is required for regular Treasury Bill auctions 13-, 26- and 52- week bills. The yield on a true discount basis (365 days a year) is shown in the summary on Page 1.

<sup>8</sup> For price and yield ranges of unmatured securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.

<sup>9</sup> See Table V, "Holdings of Treasury Securities in Stripped Form" for information on securities eligible for stripping and reconstitution.

<sup>10</sup> Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.

<sup>11</sup> Redeemable on demand.

<sup>12</sup> Amounts issued, retired, and outstanding for Series E, EE, and I Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.

<sup>13</sup> Redeemable after 6 months from issue date at option of owner.

<sup>14</sup> The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investments.

<sup>15</sup> Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.

<sup>16</sup> Excludes \$25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

<sup>17</sup> Excludes \$29 million National Bank Notes issued prior to July 1, 1929, and \$2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.

<sup>18</sup> Excludes \$200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.

<sup>19</sup> Includes \$12,433 million of 6 3/4% Treasury Notes Series K-2000 and \$15,631 million of 5 5/8% Treasury Notes Series AC-2000 which matured Sunday, April 30, 2000.

<sup>20</sup> Represents 6 3/4% and 5 5/8% Government Account Series which matured Sunday, April 30, 2000.

<sup>21</sup> All unmatured debentures issued by the Federal Housing Administration are redeemable at the option of the Federal Housing Administration on any interest day or days on 3 months' notice.

<sup>22</sup> Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

#### GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

#### GIFTS TO REDUCE THE PUBLIC DEBT:

March 2000	Fiscal Year 2000 to Date	Fiscal Year 1999
\$34,735.60	\$285,809.47	\$1,457,510.59

The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.

#### MATURITIES:

<sup>a</sup> Total Marketable consists of short-term debt (1 year and less) of \$651,307 million and long-term debt (greater than 1 year) of \$2,467,953 million.

<sup>b</sup> Total Nonmarketable consists of short-term debt (1 year and less) of \$325,791 million and long-term debt (greater than 1 year) of \$2,201,099 million.

#### AUTHORIZING ACTS:

<sup>c</sup> All interest-bearing debt was authorized by the Second Liberty Bond Act, as amended, or by Chapter 31 of Title 31, U.S.C.

<sup>d</sup> Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

#### TAX STATUS:

<sup>e</sup> The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.

<sup>f</sup> Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1986, as amended.

<sup>g</sup> These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.

Published on the fourth business day of each month.

For sale by the Superintendent of Documents, U.S. Government Printing Office, Washington, D.C. 20402 (202) 512-1800.

The subscription price is \$25.00 per year (domestic), \$31.35 per year (foreign). No single copies are sold.